

ANNUAL REPORT 2022-2023

MICHIGANGREATLAKES.JA.ORG



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TABLE OF CONTENTS

02 LETTER FROM LEADERSHIP **03** JA VISION, MISSION & BELIEF **05** PROGRAM REACH **07** AWARDS & ENDORSEMENTS **08** JA FREE ENTERPRISE CENTER UPDATE **09 BOARD MEMBERS 12** FINANCIAL STATEMENT MAJOR HIGHLIGHTS 13 **GIVING CHAMPIONS**

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Dear Friends of Junior Achievement,

Each year, it is our pleasure to write this letter, reflecting on the important work we have accomplished. This is an important time to slow down and appreciate our partners, our staff, our supporters, and our volunteers. It seems however, that the act of slowing down to do this has never been more important than this year. The sheer speed in which we're moving, the incredible gains we have made and the number of young lives we have impacted deserves recognition.

The snapshot is just astounding:

- Year-over-year, we saw a 48% increase in the number of students impacted by JA.
- BizTown[®] was piloted in the spring of 2023 welcoming over 1,000 students from 14 schools to the facility.
- Eight new staff members were added to the JA team across our 50-county footprint.
- Two unprecedented gifts were received from the Mackenzie Scott Foundation and Kent County.
- After 20+ years, new branding and signage in our building and throughout our region was implemented to better reflect the distinct nature of our brand.
- The new tagline and affiliated logo Boundless Possibility[®] was adopted and granted a registered trademark.
- After many years of advocacy and collaboration, the State of Michigan amended the high school graduation requirements to include one credit in financial literacy.

But what keeps us most focused are the stories we hear from our classroom engagement, our student events, and our Capstone experiences. Being able to impact students, change lives, and prepare them for future success are our most important metrics!

Respectfully,



William C. Coderre, III, CRFE President and CEO Junior Achievement of the Michigan Great Lakes

Jodi & Haven

Bill

Jodi Havera Chairperson, JAMGL CFO, Landscape Forms

THANK YOU 2022-2023 JA EXECUTIVE GIVING CHAMPION

JACKSON°

OUR VISION

OUR MISSION

OUR BELIEF

Junior Achievement envisions a world where young people have the skillset and mindset to build thriving communities. Junior Achievement inspires and prepares young people to succeed in a global economy. We do this by providing K-12 programs based on financial literacy, entrepreneurship and work readiness. Junior Achievement believes in the boundless possibility of young people. We do this by bringing our volunteers who role model leadership in our community to help students discover what's possible in their own lives.



PROGRAM REACH

Perrigo

Junior Achievement's unique delivery system provides the training, materials, and support necessary to bolster the chances for student success. Students who participate in JA programs demonstrate a significant understanding of economics and business concepts.

42,458 STUDENTS 227 SCHOOLS 1,115 CLASSROOMS 917 VOLUNTEERS

BOUNDLESS POSSIBILITY®



TOTAL SERVICE AREA Headquartered in Grand Rapids, MI

Junior Achievement of the Michigan Great Lakes, Inc. Offices

Junior Achievement of the Michigan Great Lakes 4090 Lake Drive SE, Grand Rapids, MI 49546 Junior Achievement of Southwest Michigan 2775 W. Dickman Rd., Suite C, Battle Creek, MI 49037 Junior Achievement of Mid Michigan 600 West St. Joseph, Suite 2G, Lansing, MI 48933 Junior Achievement of Northwest Michigan PO Box 1928, Traverse City, MI 49684 Junior Achievement of Northern Michigan PO Box 582, Petoskey, MI 49770

AWARDS & ENDORSEMENTS



JA Worldwide nominated for the 2023 Nobel Peace Prize.



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Platinum Transparency 2023 Candid.

BBB

ACCREDITED BUSINESS

JA Worldwide has been nominated for the 2023 Nobel Peace Prize, the second such honor in two years. Junior Achievement USA is a member of JA Worldwide. Founded 104 years ago, JA is now one of the largest youth-serving NGOs in the world, delivering over 15 million student learning experiences for employment and entrepreneurship in the last year alone. Operating in over 100 countries, JA teaches youth to develop the skillset and mindset to create businesses, find meaningful employment, and build thriving communities. Given our global reach, as well as an ecosystem that nurtures a global community of alumni, JA also builds cross-border friendships that reinforce exactly what the world needs: curiosity about cultural and religious practices, respectful and honest conversations, expectations of equality and equal opportunities, and a win-win approach to conflict. JAMGL was again awarded the JA USA 5-Star Award. The purpose of the Star Award is to recognize staff and boards of JA Areas that meet and exceed Junior Achievement's national standards in operational efficiency and through strong representation of the JA brand. Recipients must demonstrate growth in student impact and superior fiscal performance.

Junior Achievement of the Michigan Great Lakes retained its Platinum Guidestar certification for the 7th year in a row and received the Charity Navigator 4-star rating. Only 18% of charities evaluated received five consecutive 4-star ratings and are included on their 'Best Charities' list, indicating JAMGL outperforms most charities in America.



THE HUIZENGA FAMILY JA FREE ENTERPRISE CENTER

Junior Achievement of the Michigan Great Lakes celebrated the Ribbon Cutting for the Tom Fox Family JA BizTown on June 1, 2023! In this fully interactive town that simulates the day-to-day functions of a thriving community, 5th and 6th grade students become both producers and consumers, teaching students about concepts like financial responsibility, community and economic building, career readiness, business management and operations, and collaboration and team building. Over 10,000 students from across West Michigan will participate in this capstone experience each year.

participate in this capstone experience each year. Philanthropist MacKenzie Scott donated \$1.1 million dollars to JAMGL, one of 26 JA offices nationwide to receive a portion of the JA launched the pilot program for JA BizTown in the spring of 2023! larger \$38.8 million dollar donation made to JA USA and JA operations After a series of in-class sessions, students apply for jobs and then come across the country, the largest unrestricted contribution by a single donor in the organization's 103-year history! We see this unrestricted on-site to experience running the town. We were proud to welcome BISSELL, Independent Bank, Corewell Health Helen DeVos Children's investment as further recognition of all the great work taking place Hospital, Gordon Food Service, LMCU, Meijer, Parkway Electric, Chickin our community because of the passion and commitment of the fil-A, Perrigo, Eileen DeVries Family Foundation, and Wesco to the JA business leaders, educators, volunteers and other partners who support BizTown neighborhood. Junior Achievement locally. This donation will allow us to enhance our sustainability to continue to positively impact the lives of the young people we serve.

As part of Phase 2 of the *Building Futures...Inspiring Dreams* campaign, which kicked off on June 1, 2022, JAMGL received \$1 million from Kent County as part of the American Rescue Plan Act (ARPA). JAMGL was selected as one of the recipients of these grants since the new Huizenga Family JA Free Enterprise Center will have a transformational impact on students and future economic development within Kent County and surrounding areas.

JUNIOR ACHIEVEMENT BOARD **CHANGE** M

JA OF THE MICHIGAN GREAT LAKES **Executive Committee**

CHAIRPERSON OF THE BOARD Jodi Havera CFO. Landscape Forms IMMEDIATE PAST CHAIRPERSON

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VICE-CHAIR, FINANCE Sarah Mezwicki Partner, Ernst & Young

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VICE-CHAIR, PLAY FOR JA John Maynard Partner, KPMG US LLP

CO-VICE CHAIR. VOLUNTEERS Robin Kleinians-McKee VP of Finance & Operations, Vervint

JA SOUTHWEST MICHIGAN CHAIRPERSON Ron Foor SVP & Director, Governmental Bankina, Mercantile Bank

JA MID MICHIGAN CHAIRPERSON Steve Opper Partner/Vice President, Wieland

CHAIR. ENTREPRENEURSHIP PROGRAMS Steve Carlson Community Leader, Retired VP of GE Aviation

VICE-CHAIR, MARKETING Julie Brinks VP & General Manager, Wood-TV

AT LARGE MEMBER Noble Billingsley Manager, Customer Service, DTE Energy

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Jeremy Cosby Partner, DWH

Rhonda DeBoer HR Director, Autocam

Spencer DePhillips CEO & CFO, EQI

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Isadora Godlev Director Design Professionals & Resources, Haworth Inc.

Scott Harris VP, Senior Commercial Relationship Manager, PNC

Andv Hess VP. Financial Plannina & Analysis. Bissell

Sara Kemperman SVP of Retail Operations, LMCU

Monica King President and CEO, Gun Lake Investments

Natalia Kovicak President, The Economic Club of GR

Kris Kurtz, CPA CFO, University of Michigan Health - West

Mark Lardieri President, CQL Inc.

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Jovce Chan Russell SVP of Government Markets. Priority Health

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Community Leader, Retired, Stryker

Robert Worthington COO, Mercantile Bank

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John Helmholdt Executive Director of Communications and External Affairs. GRPS

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VICE CHAIR-EVENTS Amy McNamara VP Commercial Lender, Mercantile Bank

Directors

Robyn Heron SVP of Marketina. PFCU

Michael Debri Lansing Community President, Huntington National Bank

Dev Ganguly EVP and COO. Jackson Financial Inc.

Terri Lentz Community Leader

Mike Pike President, Auto-Owners Insurance

Melanie Squires VP, First National Bank of Michigan

Patrick Sustrich Director of Retail Healthcare. Sparrow Health System

Vernon Woodley DEI Specialist, LBWL

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Sarah Bek Administrator, City of Petoskey

Dawn Bodnar Asst. VP, Awaken Credit Union

Suzane Covevou Treasurer, Resort Township

Michelle Harrington CFO, Petoskey News Review

Sandra Kroll Personal Bank, Horizon Bank

Camille Maior VP Residential Lender, State Bank

Tory Thrush Career Prep Advisor, CharEM ISD College

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SPECIAL THANKS TO OUR 2022-2023 **IN-KIND CHAMPIONS!**

BISSEII	B	Blue Cross Blue Shield Blue Care Network of Michigan	
	BIGGBY	Nonprofit corporations and independent licensees of the Blue Cross and Blue Shield Association	
	COFFEE		

Western Michigan University HAWORTH College of Business

W



Jodi & Doug Havera

FINANCIALS

Public Support & Revenue

				Contrib
		Special Ever	nts Net	
In-I	Kind			
PPP Grant				
				Building Fu Dreams Ca
Gain on Dis of Assets	posal			
Expen	ses			
			Program Services	
	General and Administrative	2		
	Fundraising			

b			

tures...Inspiring mpaign

Contributions	\$2,182,622
Special Events Net	\$904,134
In-Kind	\$35,521
PPP Grant	\$0
Miscellaneous Income	\$74,965
Building Futures, Inspiring	\$2,111,246
Dreams Campaign	<i>92,111,240</i>
1 0	¢(47.070)
Gain on Disposal of Assets	-\$(17,970)
Total Dublic Support	ĆE 200 E40
Total Public Support	\$5,290,518
Revenue Investment Gain	\$154,302
Total Revenue	\$5,444,820
	44.000.040
Program Services	\$1,859,242
General and Administrative	\$369,503
Fundraising	\$388,374
Total Function	62 617 110
Total Expenses	\$2,617,119
Change in Net Assets	\$2,827,701



THANK YOU TO THE 2022-2023 JA GRAND GIVING CHAMPIONS

Grand Giving Champions are organizations and individuals who have committed a \$25,000+ donation to Junior Achievement programs.





Giving Champions are organizations and individuals who have committed a \$10,000+ donation to Junior Achievement programs.



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THANK YOU TO THE 2022-2023 JA GIVING CHAMPIONS





ENVISIONING A WORLD IN WHICH YOUNG PEOPLE HAVE THE SKILLSET & MINDSET TO BUILD THRIVING COMMUNITIES.

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